Case:17-03285-2754 (500#1990<u>94-12) Filed:05/19/19 Entered:05/19/19 16:19:52</u> PROMESA COVER SHEET PAGEASE NUMBER (Court Use Only) (Instructions on Reverse) PLAINTIFFS (DEBTOR, if Title III Petition; ISSUER, if DEFENDANTS Title VI Application) Transcore Atlantic, Inc. The Special Claims Committee of The Financial Oversight and Management Board for Puerto Rico, acting by and through its Members and the Official Committee of Unsecured Creditors of the Puerto Rico Highways and Transportation Authority, as cotrustees respectively, of the Puerto Rico Highways and Transportation Authority ATTORNEYS (Firm Name, Address, and Telephone No.) ATTORNEYS (If Known) **BROWN RUDNICK LLP** ESTRELLA, LLC
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irasillas@ SetJawnr com icasillas@cstlawpr.com aaneses@cstlawpr.com ifernandez@cstlawpr.com jnieves@cstlawpr.com PARTY (Check One Box Only) PARTY (Check One Box Only) □ Debtor □ Debtor □ Creditor Trustee □Trustee □U.S. Trustee/Bankruptcy Admin □U.S. Trustee/Bankruptcy Admin ⊠Ot<u>her</u> ⊠Oth<u>er</u> CAUSE OF ACTION (WRITE A BRIEF STATEMENT OF CAUSE OF ACTION, INCLUDING ALL U.S. STATUTES INVOLVED) Action for avoidance of constructive fraudulent transfer under 11 U.S.C. 548 and 550; action for disallowance of claims under 11 U.S.C. 502; and action for avoidance of fraudulent transfer under 31 L.P.R.A. §§ 3491-3500. NATURE OF SUIT □ PROMESA Title III Petition □ PROMESA Title VI Application for Approval of Modifications □ Other Federal Question Adversary Proceeding Demand \$119,444,552.94 If Adversary Proceeding is checked, number up to five (5) boxes starting with lead cause of action as 1, first alternative cause as 2, second alternative cause as 3, etc., below: FRBP 7001(1) - Recovery of Money/Property FRBP 7001(7) - Injunctive Relief 11-Recovery of money/property - §542 turnover of ☐ 71-Injunctive relief - imposition of stay property ☐ 72-Injunctive relief - other 12-Recovery of money/property - §547 preference 1 13-Recovery of money/property - §548 fraudulent FRBP 7001(8) Subordination of Claim or Interest ☐ 81-Subordination of claim or interest transfer 2 14-Recovery of money/property - other FRBP 7001(9) Declaratory Judgment FRBP 7001(2) - Validity, Priority or Extent of Lien ☐ 91-Declaratory judgment 21-Validity, priority or extent of lien or other interest FRBP 7001(10) Determination of Removed Action in property □ 01-Determination of removed claim or cause FRBP 7001(5) - Revocation of Confirmation ☐ 51-Revocation of confirmation Other 02-Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy case) TITLE III CASE IN WHICH THIS ADVERSARY PROCEEDING ARISES NAME OF DEBTOR CASE NO. The Puerto Rico Highways and Transportation Authority 17-BK 3567-LTS NAME OF JUDGE DISTRICT IN WHICH CASE IS PENDING DIVISION OFFICE

San Juan

_aura Taylor Swain

USDC – Puerto Rico

RELATED ADVERSARY PROCEEDING (IF ANY)				
PLAINTIFF	DEFENDAN	Т	ADVERSARY	
			PROCEEDING NO.	
DISTRICT IN WHICH CASE IS PEND	DING	DIVISION OFFICE	NAME OF JUDGE	
SIGNATURE OF ATTORNEY (OR PL	AINTIFF) /s/ Edi	ward S. Weisfelner	•	
		PRINT NAME OF AT	PRINT NAME OF ATTORNEY (OR PLAINTIFF)	
May 17, 2019		Edward S. Weisfelner		

THIS FORM IS TO BE USED EXCLUSIVELY FOR FILINGS RELATING TO THE PUERTO RICO OVERSIGHT MANAGEMENT AND ECONOMIC STABILITY ACT (PROMESA). FOR ADMINISTRATION PURPOSES ONLY, THE PUBLIC DOCKETS FOR PROMESA PROCEEDINGS UNDER TITLE III AND ADVERSARY PROCEEDINGS WILL BE MAINTAINED ON THE CASE MANAGEMENT/ELECTRONIC CASE FILING (CM/ECF) SYSTEM OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF PUERTO RICO. THESE CASES ARE UNDER THE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO.